

Fund Options

The Sioux Falls Area Community Foundation offers a variety of charitable funds designed to help you achieve your philanthropic goals and support the causes close to your heart.



FUND TYPE	DONOR ADVISED CHARITABLE FUND	DONOR ADVISED ENDOWMENT	DONOR ADVISED INDIVIDUALLY MANAGED FUND	DESIGNATED ENDOWMENT	SCHOLARSHIP ENDOWMENT	COMPETITIVE GRANTMAKING ENDOWMENTS
MINIMUM GIFT	\$5,000	\$15,000	\$150,000	\$15,000	\$50,000	\$15,000 - \$50,000
DONOR INVOLVEMENT	Donor advises SFACF on distributions.	Donor advises SFACF on distributions.	Donor advises SFACF on distributions.	Donor designates one or more organizations to receive or share annual distributions.	Donor selects criteria to benefit students of a particular school, geographic region, educational discipline or other designation.	Donor can choose to: Support a designated area and work with SFACF to design a grantmaking plan. Entrust SFACF to award grants to meet emerging needs.
DISTRIBUTIONS	Donor may advise grants between \$100 and the full fund balance.	Up to 5% of fund balance each year (based on the previous twelve quarters).	Distributions are dependent on fund type.	Up to 5% of fund balance each year (based on the previous twelve quarters).	Up to 5% of fund balance each year (based on the previous twelve quarters).	Up to 5% of fund balance each year (based on the previous twelve quarters).
HOW WE INVEST	Short-term investment accounts.	A diversified portfolio that includes domestic and international equities and fixed-income securities.	Donor recommends a preferred investment advisor to manage the assets in the fund.	A diversified portfolio that includes domestic and international equities and fixed-income securities.	A diversified portfolio that includes domestic and international equities and fixed-income securities.	A diversified portfolio that includes domestic and international equities and fixed-income securities.
ANNUAL FEES	0.5% of each contribution at time of gifts. SFACF retains any earnings.	1% of fund balance/year, taken quarterly.	1% of fund balance/year, taken quarterly.	0.75% of fund balance/year, taken quarterly.	1% of fund balance/year, taken quarterly.	1% of fund balance/year, taken quarterly.

* Fees reduced for fund balances over \$1,000,000.